

INTRODUCER DETAILS

Legal entity	<input type="text"/>		
Registered trading name	<input type="text"/>		
ABN/ACN	<input type="text"/>		
Address	<input type="text"/>	Postcode	<input type="text"/>
Postal address	<input type="text"/>	Postcode	<input type="text"/>
Phone number	<input type="text"/>	Fax	<input type="text"/>
Email	<input type="text"/>		
Company directors	<input type="text"/>		
Contact name	<input type="text"/>	Email	<input type="text"/>
Aggregator	<input type="text"/>		

COMPLIANCE DETAILS

Australian Credit Licence (ACL) details

Name of ACL holder	<input type="text"/>
ACL number of licence holder	<input type="text"/>

emoney reserves the right to do the following:

- Request a current credit check on company principals at any time
- Obtain current details of your Professional Indemnity Insurance at any time
- Use your supplied company logo in any marketing campaign and on our website
- Contact your client/s at any stage of the loan introduction process to confirm details provided

We pride ourselves on providing quality solutions for professional mortgage introducers.

To maintain full accreditation, mortgages introduced will be monitored for quality, and an application to settlement ratio based on number of applications may apply. Should your application to settlement ratio be less than the benchmark set by us, your accreditation may be reviewed.

Please do not hesitate to contact us if you have any questions regarding your accreditation. We are always looking for ways to improve our service and we value your feedback so please don't hesitate to contact us on 137 283, or email accreditation@emoneyfinance.com.au. Please note all incoming and outgoing calls will be recorded for quality and training purposes.



EMPLOYEE DETAILS

INCLUDE DETAILS OF ALL PERSONS THAT WILL BE SUBMITTING LOANS TO US OR WHO WILL REQUIRE ACCESS TO OUR WEBSITE

1. Name	<input type="text"/>	Mobile	<input type="text"/>				
Email	<input type="text"/>	Broker Manager	<input type="checkbox"/>	Broker Consultant	<input type="checkbox"/>	Broker Staff	<input type="checkbox"/>
ASIC licensed?	<input type="checkbox"/> No <input type="checkbox"/> Yes - licence number	Credit rep? Yes	<input type="checkbox"/>	Number	<input type="text"/>	No	<input type="checkbox"/>
Aggregator ID	<input type="text"/>						
<hr/>							
2. Name	<input type="text"/>	Mobile	<input type="text"/>				
Email	<input type="text"/>	Broker Manager	<input type="checkbox"/>	Broker Consultant	<input type="checkbox"/>	Broker Staff	<input type="checkbox"/>
ASIC licensed?	<input type="checkbox"/> No <input type="checkbox"/> Yes - licence number	Credit rep? Yes	<input type="checkbox"/>	Number	<input type="text"/>	No	<input type="checkbox"/>
Aggregator ID	<input type="text"/>						
<hr/>							
3. Name	<input type="text"/>	Mobile	<input type="text"/>				
Email	<input type="text"/>	Broker Manager	<input type="checkbox"/>	Broker Consultant	<input type="checkbox"/>	Broker Staff	<input type="checkbox"/>
ASIC licensed?	<input type="checkbox"/> No <input type="checkbox"/> Yes - licence number	Credit rep? Yes	<input type="checkbox"/>	Number	<input type="text"/>	No	<input type="checkbox"/>
Aggregator ID	<input type="text"/>						

COMPANY / BUSINESS PROFILE

Number of years trading Date commenced State

Please provide detailed information on how your mortgages are originated

What are your main target markets (eg. owner occupied, investment, construction, lo doc, non-conforming)

Who is the main lender you currently use? Why?

What are your monthly volumes?



What has made you interested in emoney accreditation? (i.e. our marketing, word of mouth, referral, product, etc)

What is your expected monthly settlement volume?

What product or credit training will you need from us?

Have you ever been refused accreditation with a lender or had your accreditation cancelled? No Yes – please provide further details.

What is your preferred method of contact?

Face to face Telephone Email Any

SIGNATURES

As Director I authorise all broker staff listed above to access emoney under the our accreditation. I take full responsibility for all actions undertaken by them in their dealings with emoney.

I will notify emoney within 2 working days if any of the above listed staff cease employment with my company.

Signature of Director	Signature of Director
Print name <input style="width: 90%;" type="text"/>	Print name <input style="width: 90%;" type="text"/>
Date <input style="width: 90%;" type="text"/>	Date <input style="width: 90%;" type="text"/>

EMONEY USE ONLY

Recommendation / background:

I certify that the broker named above has been provided with the appropriate emoney product training.

Signature	Print name <input style="width: 90%;" type="text"/>
	Date <input style="width: 90%;" type="text"/>